

Improving the Quality of Care for Mothers and Newborns in Health Facilities



Learner's Manual

Version 02

Four simple steps to practice quality improvement at health facility level











Improving the Quality of Care for Mothers and Newborns in Health Facilities



Learner's Manual Version 02

Four simple steps to practice quality improvement at health facility level











WHO Collaborating Centre for Training & Research in Newborn Care All India Institute of Medical Sciences, New Delhi

WHO Library Cataloguing-in-Publication data

World Health Organization, Regional Office for South-East Asia.

Improving the quality of care for mothers and newborns in health facilities: learner's manual. Version 02.

1. Hospitals

3. Infant, Newborn

ISBN 978-92-9022-628-4 (NLM classification: WX 18)

2. Maternal Health

World Health Organization 2017 All rights reserved

Requests for publications, or for permission to reproduce or translate WHO publications – whether for sale or for noncommercial distribution – can be obtained from SEARO Library, World Health Organization, Regional Office for South-East Asia, Indraprastha Estate, Mahatma Gandhi Marg, New Delhi 110002, India (fax: +91 11 23370197; e-mail: searolibrary@who.int).

The designations employed and the presentation of the material in this publication do not imply the expression of any opinion whatsoever on the part of the World Health Organization, concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries. Dotted lines on maps represent approximate border lines for which there may not yet be full agreement.

The mention of specific companies or of certain manufacturers' products does not imply that they are endorsed or recommended by the World Health Organization in preference to others of a similar nature that are not mentioned. Errors and omissions excepted, the names of proprietary products are distinguished by initial capital letters.

All reasonable precautions have been taken by the World Health Organization to verify the information contained in this publication. However, the published material is being distributed without warranty of any kind, either expressed or implied. The responsibility for the interpretation and use of the material lies with the reader. In no event shall the World Health Organization be liable for damages arising from its use.

This publication does not necessarily represent the decisions or policies of the World Health Organization.

Printed in India

Acknowledgement

The Point of Care Quality Improvement (POCQI) package for improving the quality of care for mothers and newborns in health facilities has been prepared jointly by the South East Asia Regional Office of World Health Organization (WHO-SEARO), WHO Collaborating Center for Training and Research in Newborn Care, All India Institute of Medical Sciences (AIIMS) New Delhi and the United States Agency for International Development – Applying Science to Strengthen and Improve Systems Project (USAID ASSIST).

The main contribution to developing the package is from Ashok Deorari, Rajesh Mehta, Nigel Livesley and assistance is sincerely acknowledged from: Neena Raina, Anoma Jayathilaka (WHO-SEARO), Anu Sachdeva, Meena Joshi, Aparna Sharma, Seema Singhal, Parijat Chandra (AIIMS, New Delhi) and Praveen K. Sharma, Ankur Sooden, Sonali Vaid (URC¹).

Collaboration from partner agencies UNICEF-ROSA and EAPRO, UNFPA-APRO and USAID in promoting quality of care in the Region and development of this package is greatly appreciated.

Of the many approaches to quality improvement, resource materials from the following helped to conceptualize the need to create a simplified tool for learning the basics of quality improvement at the point of care in health facilities. These include:

- USAID Applying Science to Strengthen and Improve Systems (ASSIST) Project. Bethesda, MD: University Research Co., LLC (URC):
 - Massoud MR, Ottosson A, Nsubuga-Nyombi T, Karamagi E, Stern A, Ismail A, Boguslavsky V, Livesley N, Faramand T, Holtemeyer J. 2016. Improving Health Care. Training Participant Guide
 - Massoud MR, Ottosson A, Nsubuga-Nyombi T, Karamagi- Nkolo E, Stern A, Ismail A.2015. Improving Health Care. Case Study: Nutrition Assessment Counseling and Support (NACS)
 - Singh R, Singh M, Jha R, Sharma P, Livesley N. 2016. Improving Quality in Healthcare: A practical guide for health care providers. Technical Report. Published by the USAID ASSIST Project.
- Bose C, Hermida J. Eds. 2016. Improving care of mothers and babies: a guide for improvement teams. 2016. American Academy of Pediatrics and University Research Co., LLC. (https://www.usaidassist. org/resources/improving-care-of-mothers-and-babies)
- Materials developed by the Institute for Healthcare Improvement (http://www.ihi.org/Pages/default. aspx)
- Evidence-based practice for improving quality (http://www.epiq.ca)

The POCQI package has been field tested in several settings in the countries of the Region, India (New Delhi, Kangra and Kolkata), Bhutan, Bangladesh and Maldives. This new and improved second edition of the POCQI package has been prepared based on feedback from participants and facilitators. The opportunity to field test the package and inputs received from participants and facilitators are gratefully acknowledged.

¹ Nigel Livesley, Praveen K. Sharma, Ankur Sooden, and Sonali Vaid work for University Research Co., LLC (URC) under the USAID ASSIST Project, which is funded by the American people through USAID's Bureau for Global Health, Office of Health Systems. The project is managed by URC under the terms of Cooperative Agreement Number AID-OAA-A-12-00101. URC's global partners for USAID ASSIST include: EnCompass LLC; FHI 360; Harvard T. H. Chan School of Public Health; HEALTHQUAL International; Initiatives Inc.; Institute for Healthcare Improvement; Johns Hopkins Center for Communication Programs; and WI-HER, LLC.

Table of Contents

SECTION 1 – Introduction
Learning objectives
Course structure
SECTION 2 – Day 1: The four steps of quality improvement
Step 1: Identifying a problem, forming a team and writing an aim statement
Learning objectives
Case scenario 1.1
Discussion 1.1: Identifying the problem
Case scenario 1.2
Discussion 1.2: Prioritizing a problem
Case scenario 1.3
Discussion 1.3: Forming a team
Case scenario 1.49
Discussion 1.4: Writing an aim statement
Step 2: Analysing the problem and measuring the quality of care10
Learning objectives
Case scenario 2.1
Discussion 2.1 – Selecting tools for analysis
Case scenario 2.2M
Discussion 2.2M: Using a fishbone to analyze the problem11
Case scenario 2.2N
Discussion 2.2N: Using a flowchart to analyze the problem
Case scenario 2.3
Discussion 2.3: Developing indicators
Case scenario 2.4
Discussion 2.4: Plotting data over time

AE

Step 3: Developing and testing changes1	6
Learning objectives: 1	6
Maternal health scenario 1	6
Case scenario 3.1M 1	6
Discussion 3.1M: Developing change ideas 1	6
Case scenario 3.2M 1	7
Discussion 3.2M: Planning a PDSA cycle to test a change idea 1	7
Case scenario 3.3M 1	8
Discussion 3.3M: What to do as you learn from PDSA cycle 1	9
Case scenario 3.4M 1	9
Discussion 3.4M: Testing changes	20
Case scenario 3.5M	20
Newborn health scenario	21
Case scenario 3.1N	21
Discussion 3.1N: Developing change ideas	
Case scenario 3.2N	21
Discussion 3.2N: Planning a PDSA cycle to test changes	22
Case scenario 3.3N	23
Discussion 3.3N: What to do as you learn from PDSA cycle	23
Case scenario 3.4N	
Discussion 3.4N: Testing multiple changes	24
Case scenario 3.5N	25
Step 4: Sustaining improvement	26
Learning objectives	
Discussion 4.1 – Sustaining successful changes	26
Discussion 4.2 – Building enthusiasm for quality improvement	
Case scenario summary	27
Knowledge assessment	30
SECTION 3- Day 2: Developing your own quality improvement project	
Quality improvement project template	36
Step 1: Identifying a problem, forming a team and writing an aim statement	36

Step 2: Analysing the problem and measuring the quality of care
Step 3: Developing and testing changes
Step 4: Sustaining improvement
Plan of action for the team
SECTION 4 – Presentation slides45
SECTION 5 – Successful case studies
SECTION 6 – Newborn unit case scenario77
APPENDICES
Appendix 1 – Actions to take upon return to the facility100
Appendix 2 - Building systems to support improvement
Appendix 3 - Frequently asked questions (FAQs)104
Appendix 4 - Further reading
Appendix 5 - Feedback form



Learning objectives

This two-day course is focused on teaching the principles and a simple step-wise approach for quality improvement (QI) at the point of care in health facilities and focuses on care of mothers and newborns around the time of child birth. It is designed to build the skills of front-line health workers to identify and solve problems at their level with out seeking significant additional resources. It does not discuss standards of care or external assessment.

The first day of the course focuses on introducing four QI steps and basic principles and concepts in improving quality of care. The second day guides facility level staff to develop a simple QI project related to their present work and responsibility that they consider is feasible to implement in their health facility with possibility of visible improvement in short time.

At the end of this course, it is expected that participants will have learned to:

- 1) Identifying a problem with quality of care, forming a team and writing an aim statement
 - How to review data to identify problems
 - How to prioritize what problem to work on
 - How to form the right team to work on that problem
 - How to write a clear aim statement
- 2) Analyzing the problem and measuring quality of care
 - Tools for understanding processes and systems and how to use them
 - How using these tools can help identify possible solutions to reach your aim
 - How to develop indicators of process and out come of care
 - How to use indicators to track progress of improvement
- 3) Develop changes and test these to learn what works
 - How to come up with ideas about what to change to reach your aim
 - How to plan a plan-do-study-act (PDSA)cycle to test change ideas
 - What to do as you learn from PDSA cycles
 - How to test multiple change ideas to achieve your aim
- 4) Sustain improvements
 - How to build enthusiasm, motivate team, recognition by certificates and celebration
 - How to share the results and successful projects widely
 - How to make policy with new ways to work
 - How to hardwire the gains by making system change

Course structure

Most of the course consists of small group work using a learner's manual.

The learner's manual includes a case scenario and exercises and discussion around the first three steps for quality improvement.

Each step is introduced with a short presentation to provide and clarify the key concepts.

On the second day, the groups use a QI project template to develop a QI project for their health facility and share their plans with the rest of the participants to get their inputs.



SECTION 2 Day 1: The four steps of quality improvement

Case scenario & discussion

STEP: 1 🗸

Identifying a problem, forming a team and writing an aim statement

Learning objectives

You will learn:

- 1. How to review data to identify problems
- 2. How to prioritize which problem to work on
- 3. How to form a team to work on that problem
- 4. How to write a clear aim statement

Case scenario 1.1

You work at a district hospital in which around 2000 babies are born annually.

A single nurse at a time works in the labour room where she provides routine delivery care, basic emergency obstetric care and postnatal care for mothers and babies.

A nurse in-charge oversees operations, including ordering supplies. There is also a pharmacist on site.

A doctor manages the labour ward and is available for emergencies but because they have no blood bank and limited facilities, most emergencies are referred.

Mothers and babies are kept together after birth and are typically discharged after 24-48 hours. The staff work hard but they think that the care they provide is not as good as it could be.

They decide to look at the data in their hospital birth register to identify some problems that they can fix. The register has information about both processes of care and outcomes. Processes are activities that health workers carry out and outcomes are the end result of those activities.

The team looks at how well they are carrying out important processes of care and if they are getting the outcomes that they want for their patients. Information on care at birth is collected from the records as shown in the **Hospital Birth Register** (Table 1).

Table 1: Hospital birth register



Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

Discussion 1.1: Identifying the problem

A) What are the different "processes of care" and "outcomes of care" listed in the hospital birth register (Figure 1)?

Processes of care	Outcomes of care

B) Calculate the percent performance of three processes of care

Process of care	Performance
1.	
2.	
3.	

C) Calculate the percent performance of two outcomes of care

Outcome of care	Performance
1.	
2.	

Case scenario 1.2

The staff in the facility identify a number of problems with the care that they are providing.

They realize that they are not giving all women uterotonic (Inj Oxytocin) within one minute and that women are suffering from post-partum hemorrhage (PPH).

They also realize that 20% of babies are born at low weight, that many are not dried quickly and are having their cord clamped early and that many are cold at one hour after delivery. (Hypothermia is temperature < 36.5C)

They decide that they cannot fix everything at once so decide to prioritize one or two projects to work on. They ask for advice on filling in a prioritization matrix.

Discussion 1.2: Prioritizing a problem

Fill out the **prioritization matrix**. Based on your experience in your facility, assign points from to 1 to 5 for each factor (process or outcome):

- Important to patients how important is each aspect of care for better patient outcomes? 1 is not important (lowest score), 5 is vitally important (highest score).
- Affordable in terms of time and resources how easy do you think it will be to fix this problem? 1is not affordable (it will take a lot of time or resources), 5 is very affordable.
- Easy to measure how easy will it be to measure the problem you are trying to fix? 1 is very difficult,5 is very easy.
- Under the control of team members will people in the unit be able to fix this themselves? 1 is not at all under the control of the team members, 5 is entirely under the control of the team members.

Possible aim	Important to patient outcomes (1-5)	Affordable in terms of time and resources (1-5)	Easy to measure (1-5)	Under control of team members (1-5)	Total score (4-20)
Uterotonic given within 1 min					
Management of PPH					
Immediate drying of the body					
Delayed cord clamping					
Low temperature at 1 hr <36.5 degree C					
Low birth weight <2500 grams					

Choose the gap in quality that you think the team should improve:

Case scenario 1.3

The staff has now figured out which of the problems in the care of mothers and newborns they should prioritize and tackle first. They now need help in forming a team to address these gaps.

Discussion 1.3: Forming a team

Discuss how you would organize a team to improve care of mothers and babies in this facility. Determine how many people should be on the team, and who the members might be. Consider the roles of members on the team. Choose and describe an ideal team leader.

Team members	Roles
Team leader	Characteristics of a good team leader?

Case scenario 1.4

Now that a team is in place to address the problem they all need to develop a clear aim statement. This is important to do so that all of them have the same common understanding of what needs to be achieved.

Discussion 1.4: Writing an aim statement

SMART stands for: Specific, Measurable, Achievable, Relevant, Timely

Aim statements answer the questions what, who, how much and by when.

- "What" describes the outcome or process that needs improvement
- "Who" describes the patient group that will be affected
- "How much" describes the change from baseline to the desired result
- "By when" describes by when you plan to achieve your desired goal

The aim statement should follow the structure:

We aim to (what do you want to achieve) in (which patient group) from (what is the current performance) to (what is the desired level of performance) by (how long).

Write an aim statement related to the quality gap that you think is most important.

We aim to

•

In (which patient group)

from (current performance)

to (desired performance)

by (in how much time)

STEP: 2

Analysing the problem and measuring the quality of care

Learning objectives

You will learn:

- 1. Tools for understanding processes and systems and how to use them
- 2. How using these tools can help identify possible solutions to reach your aim
- 3. How to develop indicators for process and outcome of care
- 4. How to use these indicators to track progress of improvement

Case scenario 2.1

The team decides that they want to fix two problems and develop two aim statements.

- A) Maternal health: We will increase the percentage of women receiving a uterotonic within one minute after vaginal delivery from 50% to 100% within 4 weeks.
- B) Neonatal health: We will reduce the percentage of newborns with low temperature (<36.5°C) at one hour after delivery from 50% to 10% within 6 weeks

Discussion 2.1 – Selecting tools for analysis

List the tools that can be used for analyzing these problems

Case scenario 2.2M

Analysis - Improving uterotonic administration

For Improving uterotonic administration the team uses the following analysis tools:

- The team develops a process flowchart for maternal care at the time of delivery (Figure 1) in order to understand how they can ensure that all women receive a uterotonic within one minute of delivery.
- They also use a fishbone diagram (Figure 2) to identify problems with providing a uterotonic in the first minute after delivery.





Figure 2: Maternal care fishbone



Discussion 2.2M: Using a fishbone to analyze the problem

Based on the Maternal Fish bone Diagram (Figure 2) what do you think could be some of the problems contributing to women not receiving a uterotonic after delivery?

Case scenario 2.2N

Analysis - Reducing neonatal hypothermia

The team is not sure why so many babies are getting cold so they decide to use a **process** *flowchart* to describe all actions to care for the babies and see if they can identify what is making the babies cold.



:



Discussion 2.2N: Using a flowchart to analyze the problem

Based on the Newborn Care Flowchart (Figure 3), what do you think could be some of the problems contributing to babies getting cold?



Discussion 2.3: Developing indicators

Use the following tables to define indicators to monitor progress in achieving the aims.

Indicator	nэmoW receiving oxytocin in I ninute Z U <u>v</u>			Hd	LI HI MomoX	[M
	Numerator	Denominator	Percent	Numerator	Denominator	Percent
Week 1	4	34	12%	5	34	15 %
Week 2	3	42	7%	7	42	18 % 15 %
Week 3	6	47	13%	7	47	15 %
Week 4	5	37	14%	4	37	11%
Week 5	8	42	19%	5	42	12%
Week 6	15	40	38%	4	40	10%
Week 7	34	50	68%	5	50	10%
Week 8	36	41	88%	3	41	7%
Week 9	33	36	92%	3	36	8%
Week 10	40	45	89%	4	45	9%
Week 11	32	33	97%	2	33	6%
Week 12	34	36	94%	2	36	6%
Week 13	40	43	93%	3	43	7%
Week 14	41	42	98%	3	42	7%
Week 15	36	37	97%	2	37	5%
Week 16	34	35	97%	2	35	6%

Table 2: Maternal health data



Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

A) Define a process measure for improving uterotonic administration:

Process measure:	
Numerator	
Denominator	
Data source	
Person responsible	
How frequently	

B) Define an outcome measure for improving uterotonic administration:

Outcome measure:	
Numerator	
Denominator	
Data source	
Person responsible	
How frequently	

C) Define an outcome measure for reducing neonatal hypothermia

Outcome measure:	
Numerator	
Denominator	
Data source	
Person responsible	
How frequently	

Case scenario 2.4

2

The team decides to use the following indicators for tracking uterotonic administration:

- Percentage of women who received a uterotonic within one minute of delivery
- Percentage of women with post-partum hemorrhage

The team looks at their data for these indicators for the past 16 weeks (Table 2). They then plot the data on a graph to make it easier to review.

Discussion 2.4: Plotting data over time

Use the flipchart to draw two time-series charts from the Maternal Health Data (Table 2).

STEP: 3 🗸

Developing and testing changes

Learning objectives:

You will learn:

- 1. How to come up with ideas about what to change to reach your aim
- 2. How to plan a plan-do-study-act(PDSA)cycle to test change ideas
- 3. What to do as you learn from PDSA cycles
- 4. How to test multiple change ideas to achieve your aim

NOTE:

Step 3 has two sections:

- Maternal health section (Section M)
- Newborn health section (Section N).

Each group should choose which scenario they want to focus on. If time permits, the group can do the other one as well.

Maternal health scenario

Case scenario 3.1M

The facility team reviews the flowcharts and fishbone diagrams to gain a better understanding of what was causing them to deliver suboptimal care.

This helps them to come up with some ideas about changes to make that could help to provide the uterotonic in time.

Discussion 3.1M: Developing change ideas

Based on the analysis, list some ideas that might help improve uterotonic administration.

Change	Why do you think this will improve care?

Case scenario 3.2M

The team discusses that they should try to make sure there is a pre-loaded syringe of oxytocin available at the labour table for each delivery. They discuss some of the challenges with this:

- 1. Who will prepare the syringe?
- 2. When should it be prepared?

.........

- *3.* Where will it be kept after preparation?
- 4. Where will it be kept during delivery?

The nurses on the team say that they can prepare the syringe. One of them (nurse A) thinks it will be easiest to prepare the syringe when a new woman comes in labour to the labour room and the other one (nurse B) thinks that they should prepare a few syringes at the start of each new shift.

Because the facility does not have a fridge in the labour room, both nurses decide to keep the syringes on a cold pack.

The team discusses that both ideas seem reasonable and that there are pros and cons to both of these options.

	Pre-load one syringe when woman comes into the labour room	Pre-load a few syringes at the start of each shift
Pros	There will be no waste of oxytocin You will not run out of oxytocin	There will always be enough time to do this
Cons	Some women are already pushing when they arrive so there will be no time	We may under- or over-estimate the need for oxytocin and end up wasting it or running out of preloaded syringes

Discussion 3.2M: Planning a PDSA cycle to test a change idea

How would you advise the team to use PDSA cycles to learn which is the best time to pre-load the syringe of oxytocin?

Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

Plan	What change will you make?	
	Who will make the change?	
	Where will this take place?	
	For how long will the change be tested?	
Do		
Study	What do you want to learn from this test?	
Act		

Case scenario 3.3M

The team agrees that the two nurses should try their own preferred method during their next shift to learn:

- Is there enough time to do this when a woman comes into the delivery room?
- If they pre-load at the start of a shift, do they run out of preloaded syringes or waste oxytocin?
- In both cases, where should they keep the pre-loaded syringe after preparation and during delivery?

The two nurses work in different shifts and test their preferred method the next time they work.

- The nurse who is testing pre-loading one syringe when the mother comes into the labour room delivers three babies.
- The nurse who is testing pre-loading multiple syringes at the start of the shift delivers two babies.

From these tests, the team learned that:

- Pre-loading one syringe when women come into the delivery room
 - This worked well for two of the deliveries but one woman came into the delivery room in advanced labour and there was no time to draw up the syringe.
- Pre-loading multiple syringes at the start of the shift
 - The nurse who wanted to try this method remembered that the highest number of babies she had ever delivered in a shift were five. So, she pre-loaded five syringes and kept them on an ice pack in the emergency tray kept at the side of the labour table.
 - This system worked well although the tray was rather crowded with five syringes.
 - She delivered two babies in the shift. At the end of the shift, she told the next nurse about the three remaining pre-loaded syringes and suggested pre-loading two more syringes (to keep five available). The other nurse did not want to do this because there were no more cold packs.

Discussion 3.3M: What to do as you learn from PDSA cycle

Which change idea should be abandoned?	
Which change idea should be adapted?	

What should the team do next?

QCase scenario 3.4M

The team agrees that pre-loading syringes at the start of the shift is a good idea but realizes they still have some details to work out:

- How many syringes to pre-load at the start of the shift?
- What to do with the leftover syringes at the end of the shift?
- How to make sure there are enough cold packs?

The team decides:

- 1. that five pre-loaded syringes are too many and that three will be enough as it is rare to have more than three deliveries.
- 2. to keep the unused syringes for the next shift and that the incoming nurse will preload more to bring the total to three.
- 3. to get an extra cold pack from the pharmacist and to always keep one in the freezer so that there is always one extra frozen pack available.

They decide to test these changes for the next shift. During that shift, two babies were born and the system worked well.

At the end of the shift, the incoming nurse wanted to throw out the pre-loaded syringe because she thought it would get mixed up with the new syringes she was going to pre-load.

Instead, the two nurses decided that they would add the date and time to the syringe label when it was drawn up so that the nurse would know which one to use first. In the next shift, four babies were born.

After the third baby was born, the nurse pre-loaded three more syringes to keep the total at three syringes. The team met again to discuss what they had learned from these changes and PDSA cycles.



Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

The team decides that:

- 1. they would add the date and time to the syringe label when it was drawn up so that the nurse would know which one to use first
- 2. after the third baby was born in any shift, the nurse would pre-load three more syringes in her shift to keep the total at three pre-loaded syringes

Discussion 3.4M: Testing changes

List all the changes that the team has tested so far

List all the PDSA cycles that the team has done

Case scenario 3.5M

The team decides to ask the nurses on duty for the next three shifts to get their feedback on this new approach and their suggestions for improvement.

Eight babies were born during those shifts. All of them got oxytocin in the first minute after delivery. This is much better than the baseline data.

At the end of these three shifts, they decide that this approach is feasible.

The team members to hold a series of meetings for other labour room staff who have not been involved in the project to discuss the new way of working, showing them how to pre-fill the syringes in advance and share the data showing improvement.

Other staff start administering oxytocin in this manner as well. Data continues to be monitored and it shows that women are getting oxytocin in a timely manner now.

Newborn health scenario

Case scenario 3.1N

Reducing neonatal hypothermia

The team reviews their process flowchart and realizes that they are providing care in the bassinet rather than following the evidence-based practice of starting skin-to-skin care immediately after delivery.

Part of the reason for this is that some nurses are not aware of the importance of skin-toskin care.

Another reason is that nurses are following the steps in the flowchart because that is the easiest way to provide care given the current way the room is set up and how supplies are kept.

Discussion 3.1N: Developing change ideas

Based on the analysis, what changes in care do you think that the team could make to see if that reduces neonatal hypothermia at one hour?

Change	Why do you think this will improve care?

Case scenario 3.2N

One of the team members is aware of the evidence that skin-to-skin contact is beneficial for both mother and baby. She convinces everyone that it will be possible and beneficial to do this.

The team discusses how to change the order of activities after birth to ensure that skinto-skin care happens immediately and is not interrupted. They decide to follow the new steps of care:

- 1. put the baby on the mother's chest immediately after delivery and keep the baby there while doing the other activities
- 2. dry the baby and clean his or her eyes (as per national guidelines)and cover with a dry towel



Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

- 3. cut the cord after 1-3 minutes
- 4. encourage breastfeeding as soon as the baby wants
- 5. leave the vitamin K and weighing until after the first breastfeeding has been given

Now that the team has decided that they are going to use skin-to-skin care as the process to reduce hypothermia, they realize that they need to measure this.

They develop a new process measure: the percentage of babies getting skin-to-skin contact at birth for at least one hour.

Not everyone in the group is convinced that this will be feasible. Different people raise possible objections, which include:

- mothers will not want to put the baby skin-to-skin right after delivery because they are tired and because the baby is wet
- it will be hard for nurses to dry and clean the baby and cut the cord while the baby is on the mother
- if the babies do not get weighed and receive vitamin K immediately, then nurses will forget to do this later

Discussion 3.2N: Planning a PDSA cycle to test changes

How would you advise the team to plan a PDSA cycle to learn if changing the order of care is feasible or if the objections raised by some people in the team will make it hard to make this change?

	What change will you make?	
	Who will test the change?	
	Where will the test take place?	
Plan	How will they test this change?	
	When will the test start and for how long will the change be tested?	
Do		
Study	What do you want to learn from this test?	
Act		

Case scenario 3.3N

The team decides to try using the new order of care for all babies born in a single shift and to learn:

- How do mothers feel about starting skin-to-skin immediately?
- How easy is it to provide care on the mother's chest?
- Do nurses still remember to weigh the baby and give vitamin K?

One of the nurses who is enthusiastic about this new idea volunteers to test it during her next shift. She delivers two babies. From this test, the nurse learned that:

- Both the mothers were happy to receive the baby right after delivery
- Drying the baby on the mothers' chest was more difficult than doing this in the bassinet because the towels and other supplies were placed by the bassinet and the nurse had to walk over to get them
- The nurse remembered to weigh the baby and give vitamin K because they had to be noted on the medical record which she had to fill out before transferring the baby to the postnatal ward

At the end of the shift, members of the team who are there meet to discuss what to do next

Discussion 3.3N: What to do as you learn from PDSA cycle

What should the team do next?



Case scenario 3.4N

The team agrees that reordering the steps of care is a good idea and should keep babies warm. They feel that the way the room is currently organized makes it difficult.

They decide to move the supply table from the bassinet to the bedside to make it easier to care for babies on the mother's chest.

As a group, they go to the labour room and move the supplies closer to the labour table.

They try two options until they have a set-up that people think will work.

They then decide to test for one shift if the new organization of the room makes it easier to provide immediate care to babies while they are in skin-to-skin contact with their mother.

In the next shift, the nurse delivers two babies. She had to reorganize the room again after the first delivery and found that this made caring for the babies much easier.

Discussion 3.4N: Testing multiple changes

List the changes has the team in the scenario has tested so far

List the PDSA cycles carried out by the team

Case scenario 3.5N

The team decided to ask the nurses on duty for the next three shifts to get their feedback on the new room set-up and get their suggestions for improvement.

At the end of the three shifts, they have made a few more small changes in the room set-up and also involved the cleaning and maintenance staff so that they also know about how the room should be set up. Eight babies were born in those shifts. Six of them had normal temperatures at 60 minutes. This is much better than the baseline data.

The team members hold a series of meetings for other labour room staff who have not been involved in the project to discuss the new way of working, showing them how to care for babies on the mother's chest after delivery and sharing the data showing improvement.

Other staff members start delivering babies in this way as well. Data continues to be monitored to ensure that the improvement is sustained.

STEP: 4 🗸

Sustaining improvement Learning objectives

You will learn:

- 1. How to build enthusiasm, motivate team, recognition by certificates and celebration
- 2. How to share the results and successful projects widely
- 3. How to make policy with new ways to work
- 4. How to hardwire the gains by making system change

Discussion 4.1 – Sustaining successful changes

After testing ideas and finding ones that work, you will want to implement them so that the changes are permanent and consistently applied in all situations.

This involves:

- 1. Making the change the new standard process across the unit/department
- 2. Taking specific steps to prevent from slipping back to the old ways of working. (hardwiring through job descriptions, protocols, etc.)
- 3. Keeping an eye on key indicators to ensure improvement is sustained

Examples of actions the team can take to prevent them from slipping back into old ways of working

Discussion 4.2 – Building enthusiasm for quality improvement

Some ways to build enthusiasm for quality improvement at a facility or region.
Case scenario summary

Step 1: Identifying a problem, forming a team and writing an aim statement

Staff in this hospital decided that they wanted to improve care for mothers and babies.

They reviewed their data and used a prioritization matrix to pick two specific aims:

- a) increasing the use of uterotonic within one minute of delivery
- b) reducing neonatal hypothermia

They then formed a team to work on these aims

Step 2: Analyzing the problem and measuring quality of care

The team used **flowchart and fishbone** diagrams to **analyze** the problems and identify key issues that they needed to address to reach these aims.

They realized that their main problems were that babies did not receive skin-to-skin care immediately after delivery which led to hypothermia, and that the procedure of filling a syringe with oxytocin after delivery led to a situation that most women did not get the drug within one minute of delivery.

Step 3: Developing and testing changes

Based on their analysis, the team decides to pre-load oxytocin syringes for the mother and to change the work flow for newborn care after delivery so that skin-to-skin care can start immediately.

The additional benefits were:

- a) Delayed cutting of the cord
- b) Early initiation of breastfeeding in one hour

They **tested these ideas** first during one shift to see if these are feasible and then a series of **PDSA cycles** to identify the best way to work for different nurses working at different shifts on different days

Step 4: Sustaining improvement

Once they identified successful change ideas, they also involved all the other staff, nurses and cleaners so that they all understood the new way of working. They made new protocols based on the successful change ideas and all new staff are now routinely briefed about this way of working. The figures below show the progress of the team.





Figure 5: Annotations show the relationship between various PDSA cycles and improvement in the indicator







Knowledge assessment

Select ONE right answer for each of the following questions:

- 1. When starting your first quality improvement project, you will aim to do which of the following?
 - a. Fix all the problems
 - b. Do whatever the facility in-charge decides
 - c. Select a single and easy problem for the first QI project
 - d. Select a challenging problem to solve
- 2. Who should decide at a facility what needs to be achieved in a QI project?
 - a. The facility in-charge will order what needs to be achieved
 - b. The medical officer will decide
 - c. QI team members get together and decide
 - d. QI coach tells staff what to do
- 3. A quality improvement team should have (tick which one is NOT correct)
 - a. Staff from various cadres
 - b. Health workers who carry out the processes that will need to be changed
 - c. A manager or leader of facility
 - d. A team leader who should always be the facility in-charge
- 4. To understand all the steps of a process, which problem analysis tool will be helpful to use?
 - a. Five whys
 - b. Fishbone
 - c. Process flowchart
 - d. Pareto chart
- 5. To understand the multiple causes of a problem, which tool will be helpful to use?
 - a. Five whys
 - b. Fishbone
 - c. Process flowchart
 - d. Pareto chart

6. To understand in depth the underlying causes of a problem, which tool will be helpful to use?

- a. Five whys
- b. Fishbone
- c. Process flowchart
- d. Pareto chart

7. Measurement is important for (tick which is NOT correct)

- a. Identifying barriers that may be stopping us from getting results
- b. Understanding whether there is any improvement or not
- c. Judging which health facility is doing badly so that action can be taken against it
- d. Planning what to do next in a QI project

8. PDSA is:

- a. Plan, Do, Say, Act
- b. Plan, Do, Study, Act
- c. Program, Do, Study, Accurate
- d. Program, Do, Study, Act

9. Why is it important to test a new change idea?

- a. To understand whether the change is working or not
- b. To increase acceptability among the health workers involved in the change
- c. To prevent large cost of failure
- d. All of the above

10. In a health-care setting, there is always scope for improvement. Yet not much effort is made for improvement. Which of the following is NOT the reason for this?

- a. At present, there is limited knowledge in the health system on how to systematically improve quality of care
- b. It may be difficult to identify changes that can be made and will lead to improvement
- c. Doing better always requires more resources such as beds, equipment, supplies and human resources.
- d. It requires soft skills to motivate people to participate in improvement activities

- 11. A team of nurses and doctors in a newborn care unit have found that mothers of preterm babies can provide more expressed breast milk if they are encouraged to come to the newborn care unit within the first day of birth of baby and handle the baby. As doctor-incharge of another newborn care unit after hearing this success story, what should you do?
 - a. Implement this practice in your unit
 - b. Cannot do this in your unit as mothers do not maintain hygiene and it can result in increased incidence of sepsis
 - c. Do nothing. It will not work because this is a different set up
 - d. Test this idea in your unit by doing it for a small number of babies over the next few days and collect data how it affects feeding practices and sepsis and see what nurses think
- 12. A newborn care doctor wants to decrease the time it takes to get an X-ray done for a baby with respiratory distress. How can he/she think of what changes will lead to achieving this objective?
 - a. By buying and placing an X-ray machine within the unit
 - b. By recruiting and placing an X-ray technician at the unit
 - c. By outsourcing X-ray services
 - d. By first understanding various steps (processes) that are needed to get the X-ray done

13. Over the last few years, fewer users are forgetting their ATM card in the ATM machine. What is the reason for this?

- a. ATMs now have posters reminding people not to leave behind their ATM card
- b. Banks send an SMS after money withdrawal, which reminds them to collect the ATM card
- c. You get the money after you take out the card. The steps in money withdrawal from ATMs have been revised to ensure that users do not forget their card
- d. Average bank balances have improved over last few years, which makes people more alert
- 14. Newborn care units in three of ten hospitals are reporting high infection rates. The state child coordinator passes an order that all doctors and nurses should wash hands as per guidelines. Is this going to decrease infection rates significantly?
 - a. Yes, orders work best and doctors and nurses will start washing hands consistently
 - b. This is not an effective way of changing behaviour as frontline health-care workers are not involved
 - c. No, because health-care workers lack the knowledge and skill to do hand washing
 - d. Yes, because the guidelines are evidence based

15. The doctor-in-charge of a newborn care unit starts to monitor infection rates. What type of measure is incidence of infection?

- a. Outcome measure
- b. Process measure
- c. Balance measure
- d. Ranking measure

16. The doctor is also recording proportion of health-care workers washing hands. What type of measure is compliance to hand-washing?

- a. Outcome measure
- b. Process measure
- c. Balance measure
- d. Ranking measure

17. The aim statement written by the doctor for this improvement project is "To reduce the rate of hospital-acquired infection in my unit". What is missing in this statement?

- a. Does not specify how much reduction
- b. Does not specify the timeline by when infection will be reduced
- c. Does not specify in which patients
- d. All of the above

18. The data collected for infection rates are being plotted in the graph shown below.

What is this type of chart called?

- a. Time series chart
- b. Frequency polygon
- c. Incidence chart
- d. Histogram





- 19. You notice in your unit register that despite a recommendation of routine administration of vitamin K to all neonates at birth, 20% neonates do not get the dose. What will you do next?
 - a. Tell everyone to fill a syringe and keep it as a part of resuscitation tray
 - b. Hang a poster near the resuscitation trolley
 - c. Tell the nurse in-charge to review the patient file before discharging the baby
 - d. Form a team and get together to analyse the problem
- 20. The district health officer forms quality improvement teams in newborn care unit at one health facility. Whose presence is least likely to be beneficial in the QI team of facility?
 - a. Nurses from the unit
 - b. Doctors working in the unit
 - c. Hospital administrator
 - d. A senior specialist from a tertiary health-care facility



Quality improvement project template

STEP: 1 <

Identifying a problem, forming a team and writing an aim statement

What problem do you want to solve?

Who should be on your team? Member names and designation:

Team leader:

Recorder:

Date of first team meeting:

What is your aim statement?

Step 1 - Project review checklist

Why is this a good aim?

Can you get results quickly?	
How important is the aim to the QI team - has the team used the prioritization matrix?	

Why is this the right team? Do you have people on the team who are:

Enthusiastic about fixing this problem?	
Involved in delivering care related to this problem?	
Influential enough to get more people involved?	



$STEP: 2 \checkmark$

Analysing the problem and measuring the quality of care

What tools will you use for the analysis?	
What information do you want from each tool tha	t you plan to use?
What measures will you use?	
Process Measure:	
Numerator:	
Denominator:	
Outcome Measure:	
Numerator:	
Denominator:	
How will you collect the data?	
Process measure:	
Person responsible for data collection:	
What data sources will you use?	
What baseline data will you collect?	
How frequently will you collect and review data?	
Outcome measure:	
Person responsible for data collection:	
What data sources will you use?	
What baseline data will you collect?	
How frequently will you collect and review data?	

Step 2 - Project review checklist

Why is this the right analysis plan??

Will the tools you have chosen help you to identify the right changes?	
Do you have people on the team who can analyse what happens at the patient level?	

Why is this the right measurement plan?

How difficult will it be to collect the data?	
Is this data already being collected or will new data collection be required?	
Can you review these data frequently?	

*A simple MS Excel file is provided in the USB flash drive for analyzing data and making time-series charts (run charts).



STEP: 3 🗸

Developing and testing changes

Develop Changes:

What changes do you think will help solve the problem and why do you think it will improve care?

Change	Why do you think it will improve care?

Test changes: Planning initial PDSA cycles

PDSA cycle 1

	Change to be tested	
	Who will test? (if this person is not on the QI team, he/she should be added)	
Plan	Over how much time will the test be done?	
	When will it take place?	
	What will you measure?	
	What do you predict will happen?	
Do		
Study	When will the team meet to review?	
Act		

PDSA cycl	e 2	
	Change to be tested	
	Who will test?	
Ы	Over how much time will the test be done?	
Plan	When will it take place?	
	What will you measure?	
	What do you predict will happen?	
Do		
	When will the team meet to review?	

Step 3 - Project review checklist

Will these changes address the root causes of the problem?

Do the changes you are planning address what you found in your analysis?	
If your changes are related to education or senior management directives, how sure are you that lack of information or lack of direction is the root cause?	

How easy will it be to put these changes into action?

Were the staff who will have to make these changes involved in picking them?	
Will you need to change anything else to test these changes?	

Are you making sure that you can learn as much as possible from your tests?

Is there any way of doing the testing faster?	
What will you do if the change does not work?	





Sustaining improvement

Step 4 – Project review checklist

How should we get other people involved?	
How can the organization and its leaders promote improvement?	

Plan of action for the team

By now you must have ideas on how to practice QI projects in your own hospital/health facility. As a hospital team, please prepare a plan of action to undertake upon returning to your duty station. Please use the table to prepare such a plan and complete this exercise in 15 minutes.

Be prepared to share the activities you have identified in the plenary feedback session (10 minutes).

1.	Activity to be undertaken immediately	
2.	When (Start date)	
3.	Why are we doing this/ what output is expected?	
4.	Responsible person	
5.	By when (End date)	
6.	Comments	
7.	Status of progress (Not started, In progress, Completed)	(Not to be filled now. Can be used later to track progress)









POCQI - Point of Care Quality Improvement

Steps in QI

- Step 1: Identifying a problem, forming a team and writing an aim statement
- Step 2: Analyzing the problem and measuring quality of care
- Step 3: Developing and testing changes
- Step 4: Sustaining improvement



















POCQI - Point of Care Quality Improvement

Aim statement Characteristics of a good aim statement

- States a clear, specific aim -'what' are we improving
- Linked to specific patient population 'who' will be affected
- Should include a goal 'how much' will we improve
 - Neither too difficult nor too long to achieve
- Includes a timeline 'by when' will the goal be achieved









10

10			POC	CQI - Point d	of Care Q	uality Impr	ovement
	Aim statement Problem: Babies are cold at one hour following birth						
We will reduce the percentage of newborns with low temperature (<36.5 C) from current 50% to <10% within 6 weeks, from 15 th June to 30 th July.							
 Who (which patients) - Newborns 							
 What 	► What (the outcome) - Hypothermia (<36.5 C)						
 How much (the amount of desired improvement) - from baseline of 50% to <10% 							
■ By wh	By when (time over which improvement will occur)- within 6 weeks						
Step 1	Group Work	Step 2M	Step 2N	Group Work	Step 3	Group Work	Step 4

































<u> </u>							
24		PO	CQI - Point	of Care Q	Quality Impr	ovemen	
4. Proces	s flowch	art					
How to dev	elop a proc	cess flow	v chart				
1. Decide th	ne beginnir	ng and e	e nd points	of the p	process		
2. Identify th present	ne <i>steps</i> of t	the proc	cess as the	ese are o	done at		
3. Link the s	3. Link the steps with <i>arrows</i> showing direction						
logical or	4. Now <i>Review</i> the chart to see whether the steps are in their logical order to achieve the end point efficiently: Is the order wrong, are some steps unnecessary?						
• •	•	•	Ŷ	•	Ŷ	•	
Step 1 Group Wor	k Step 2M	Step 2N	Group Work	Step 3	Group Work	Step 4	











POCQI - Point of Care Quality Improvement

Why measure?

- To know whether or not we have an improvement
- Helps us know how we are progressing in achieving our aim
 Data is objective helps communicate with others and among the team
- Helps us to compare how we are doing over time
- Data allows us to make comparisons with other units / facilities

•	$\overline{\mathbb{Q}}$	٠	٠	$\overline{\mathbb{Q}}$	•	$\overline{\mathbb{Q}}$	•
Step 1	Group Work	Step 2M	Step 2N	Group Work	Step 3	Group Work	Step 4



0, poo	CQI - Point of Care Quality Improvement
Process and outcome in	dicators?
 If you don't measure process 	 If you don't measure outcome
How will you know whether the action you want done is really happening or not	How will you know whether you are making progress towards your aim or not? How will you know whether the action is really leading to the desired outcome or not
Step 1 Group Work Step 2M Step 2N	Group Work Step 3 Group Work Step 4





POCQI - Point of Care Quality Improvement

Qualities of a good indicator

- Clear and unambiguous (teams will not confuse what is meant by a particular indicator)
- Should be linked to aims
- Should be used to test change and guide improvement
- Should be integrated into team's daily routine







<u></u>									
33			POC	CQI - Point	of Care Q	uality Impr	ovement		
Exa	Example of good indicator								
Indic	Indicator: The rate of PPH in women in the hospital								
-	Numerator	: Numbe	er of cas	es of PPH					
-	Denomina	tor: Num	nber of w	∕omen gi∖	ing birth	ı			
-	Source: La	bour roo	om regist	er in the h	nealth fa	cility			
-	Person res	ponsible	: Deliver	y room nu	irse				
-	Frequency	: Labou	r room re	egister will	be revie	ewed mor	thly		
٠	$\overline{\mathbb{V}}$	•	٠	$\overline{\mathbb{V}}$	•	$\overline{\mathbb{V}}$	•		
Step 1	Group Work	Step 2M	Step 2N	Group Work	Step 3	Group Work	Step 4		





36					()		
			POC	CQI - Point e	of Care Q	uality Impr	ovement
Plot	ting a tii	me ser	ies ch	art			
►X a ►> ►>	e: Clear ar and Y axis (axis: Time p / axis: measu notation merator an	have cle period - dag urement in	ear scale ys/weeks/i %, proport	and inclu months	de indic	cator labe	
Step 1	Group Work	Step 2M	Step 2N	Group Work	Step 3	Group Work	Step 4
Step 1		Step 2m	July 21	Group Work	Step 5	crosp work	Step4





 B POCQI - Point of Care Quality Improvement Key tips
 Looking at data overtime is crucial
 Frequent measurement (daily or weekly) is better than less frequent (monthly)
 Only collect data what you are going to use
 Don't overburden with endless data collection
 If possible, try to use data that are already recorded in your health facility or that will be easy to collect
 Step 1 Group Work Step 2 Group Work Step 3 Group Work Step 4

















<u>+ / </u>			POO	CQI - Point o	of Care Q	uality Impro	oven
Planr	ning Exa	ample	<u>è</u>				
What change	will you test?	New p	New protocol for post-partum assessment to pick up PPH earlier				
Who will mak	e the change?	Two o	Two of the nurses involved in developing the protocol				
Where will th	ey do it?	They v	They will test the protocol in the post-partum ward				
When will the	They v	They will test it on their next shift					
How long will	they test?	They v	vill test on one	shift only			
What do you	want to learn?	• Do	we need to ad	llow the protocol lapt the protocol lange anything or	?	nake it easier to f	ollow t
•	Ŷ	•	•	Q	•	Q	
Step 1	Group Work	Step 2M	Step 2N	Group Work	Step 3	Group Work	Ste
































¢			PO	CQI - Point	of Care Q	uality Impre	ovement
٦k	ering vs	s Syste	m Cha	inge			
	Prob	lem	Tinl	kering	System	n change	
	Physicians or illegible, caus medication er	ing	Encourage write more	Physicians to clearly	Pre-printed order sets to need for ha		
	Oximeter alar ordered	ms not set as	Penalize nu non compli		Modify alar	m defaults	
	Breast milk u premature ba		Suggest hos lactation co		Create proc use of breas	ess to improve t pumps	
e p 1	Group Work	Step 2M	Step 2N	Group Work	Step 3	Group Work	Step 4

	POCQI - Point of Care Quality Improver
Improvement is	s more likely to be sustained when:
The new way of working	Is easier Is obviously better Can be adapted as needed Is easy to measure and monitor
Front line workers	Were involved and allowed to develop the new way of work Have skills to monitor and adapt the new way of working
Unit and facility leadership	Are involved in the developing and sustaining the new way working
Organization	Has structures and systems to support quality improvement Has structures and systems to support the new way of work
	• • • • •

<u>) </u>	POCQI - Point	of Care Q	Quality Impr	ovement	
Building Enthusias	m for Improve	ement			
• Be SMART about choosin	ng your first project				
CARRY OUT THE PROJECT	1				
• Build your TEAM. Do not	work alone.				
Keep higher ups informe	d.				
• Seek guidance from QI r	mentors / continue se	elf-learnin	ng		
 DOCUMENT your work so you can share it 					
DISPLAY up your progress in the department on notice boards.					
 Involve new members and Teach others the basics of improvement 					
Group Work Step 1	Step 2N Group Work	Step 3	Group Work	Step 4	









A Quality Improvement Initiative

Breast feeding practices among mothers of infants admitted in Neonatal Intensive Care Unit



USAID ASSIST Project Applying Science to Strengthen and Improve Systems

All India Institute of Medical Sciences, New Delhi

Background

- Breast milk is unquestionably the best milk for a baby.
- ideally all babies should get mother's milk from day 1 till 6 months (WHO recommendation)
- Late expression of milk ultimately leads to inadequate milk resulting in lactation failure
- Formula feeding has been identified as one of the risk factors for the development of Necrotizing Enterocolitis (NEC) in low birth weight sick neonates
- Practice in Neonatal Intensive Care unit at AIIMS: Neonates are fed with other mother milk (with consent) or formula feed intermittently till the time their mothers can produce sufficient own milk for exclusive maternal milk intake
 - This period of formula /other mother milk feeding may vary from 6-7 days after birth.

Problem Identified

- Mothers whose babies are admitted in NICU start expressing milk only after day 3
- The frequency of milk expression in these mothers is limited to two to three times in a day including the night expression of breast milk)
- "This problem was bigger than we thought"

Aim

■ To increase the amount of breast milk intake in admitted neonates from 5% to 30% over six weeks

Baseline Data Collection

- To evaluate if the mother has received antenatal counseling related to BF
- To evaluate if the mother received post natal counseling related to BF issues
- Identified barriers related to early expression of breast milk/BF as reported by mother







Postnatal - feeding counseling

- Current status of counseling prior to implementation
 - Two lactation counsellers are posted in postnatal and their target is only the mother newborn dyads in postnatal wards
 - No separate counseling of mothers whose infants are admitted in NICU

Root cause analysis (Fish bone)





Results

- Frequency of expression of milk including night also increased from 2-3 times to 5-6 times/day
- Amount of EBM increased by 50%
- Intake of breast milk by neonates increased by D7 from 1/8 (12.5%) to 5/6 (83%).

Proportion of neonates fed with own mothers milk



Quantity of breast milk expressed on day 1



Quantity of breast milk expressed on day 7





Conclusions

- Expressed breast milk (EBM) output increased following postnatal counseling
- Early and frequent expression day and night helped mother to express more milk
- These two changes resulted in early substitution of other mothers milk and formula milk by own mother's milk





72

Quality improvement initiative in Kangaroo Mother Care Practices in NICU

Background

- Kangaroo mother care (KMC) is a safe and alternative method of providing care for low birth weight (LBW) babies. This includes early, continuous and prolonged skin to skin contact of baby with the mother or any caregiver from the family
- Ideally KMC should be practiced uninterruptedly for 24 hours/day (WHO recommendation)
- Our unit practice is to give KMC for minimum an hour and gradually increased to as long as possible up to 24 hours, as any session of KMC lasting less than an hour could be stressful for the baby
- Benefits of KMC include
 - Increased breast feeding rates Better thermal control

 - Less morbidity and mortality and Early discharge from neonatal intensive care unit
 - (NICU)

Status of KMC in our Nurserv

KMC is initiated for all preterm and LBW babies as soon as they become hemo-dynamically stable and for initially hemo-dynamically unstable babies, on ventilatory support or having shock, receiving ionotropes etc., it gets delayed for days to weeks before their condition allows for the same

Aim

To increase the durations of KMC practice of LBW infants from the current baseline value (current average 3 hours/day) by 3 hours (minimum 6hours duration/day) our 2 months

Baseline Data Collection Plan

- Baseline data collection of eligible babies who were initiated KMC during the study period was collected in a predesigned performa which included:
 - Demographic profile related to mother and baby
 - $\hfill\square$ The weight and gestational age at birth of the baby
 - □ Age at which KMC was initiated for the baby
 - Average duration of KMC per day
 - Questionnaires for mother for identifying barriers from mother
- Team member: Nurse Educator, 4 Nurses, Resident doctor, Faculty Incharge NICU, Mothers

Problem analysis



Main barriers of KMC

- Lack of support from health care team
- No proper counseling, lack of privacy for mothers.
- Lack of accountability of assigned Nurse.
- Lack of initiative by other family members for KMC (lack of knowledge, support to the mother, lack of confidence)
- Lack of knowledge and confidence among the mothers and family members in providing KMC due to absence of counseling sessions related to KMC
- No KMC paretic at night
- Mothers spending more time in milk expression and feeding the baby.



Comprehensive postnatal counselling (CNPC): PDSA cycle week 1

- By a team of 4 dedicated nursing staff working in NICU in different shifts, which includes
- Showing video shows on KMC for the mother and 2-3 family members, explaining benefits of KMC, duration, involvement of family members in KMC in 1 to 1 basis
- Motivating mothers and family for increasing the duration of KMC.
- Motivating other family members for participating providing KMC where mother is the sole provider for KMC

Comprehensive Postnatal Counseling



PDSA cycle week 2

- Encouraging nurses for ensuring KMC for at least 2 hours per shift
- Felicitation and provision of certificate of appreciation to staff nurses responsible for ensuring maximum KMC hours in their shifts on weekly basis in periodic meetings.
- Promoting supportive environment in NICU for KMC.
- Mothers and the family members involved in KMC were also encouraged and acknowledged for doing KMC.





"Champion of the Month Award" for the month of _____

, for achieving maximum hours of Kangaroo Mother Care at NICU, AIIMS, New

Defhi., as a part of Quality Improvement Initiative.

Dr Ashok K Deorari Ms Geetha George MS. Veena Behri Professor ANS NICUA ANS, NICU B Dr. Vinod K Paul Profile Head Promisson Personne Province Dept. of Pediatrics Dept. of Pediatrics

PDSA cycle week 3

24/7

Round the clock availability of nursing staff for papies on KMC with some kind of respiratory support like oxygen therapy. This decreased anxiety and fear of KMC provider due to occasional desaturation at the time of KMC Resulting in batter compliance

Average KMC hours/day









Longest hour of KMC achieved in a dav



Steps for sustaining KMC in post implementation phase

- Allowing father and other close relatives for doing KMC even in night
- Assigning responsibility of assigned nurse for ensuring KMC at least 2 hours in her shift
- Making it as a part of doctors daily treatment order.
- Continuing on going CPNC in the unit.
- Constant positive re enforcement and encouragement for KMC in the unit by HCP

Lessons Learned

The simple measures like active participation of family members and continuous positive reinforcement from treating team resulted improving current existing KMC duration significantly.

This will ultimately result



decreasing infection rate, batter growth of preterm babies and early discharge

Conclusion

Average duration of KMC increased from 3hours to 6 Г hours within a span of 8 weeks

in

- Almost all mothers were doing KMC>6 Hours
- Longest duration of KMC is up to 16hour/day Г
- Active involvement of mother as well as all other relative for KMC resulted in sustained increased duration of KMC practice implementation



A Quality Improvement Initiative

Breast feeding practices among mothers of infants admitted in Neonatal Intensive Care Unit



USAID ASSIST Project Applying Science to Strengthen and Improve Systems

All India Institute of Medical Sciences, New Delhi

Background

- Breast milk is unquestionably the best milk for a baby.
- ideally all babies should get mother's milk from day 1 till 6 months (WHO recommendation)
- Late expression of milk ultimately leads to inadequate milk resulting in lactation failure
- Formula feeding has been identified as one of the risk factors for the development of Necrotizing Enterocolitis (NEC) in low birth weight sick neonates
- Practice in Neonatal Intensive Care unit at AIIMS:
 Neonates are fed with other mother milk (with consent) or formula feed intermittently till the time their mothers can produce sufficient own milk for exclusive maternal milk intake
 - This period of formula /other mother milk feeding may vary from 6-7 days after birth.

Problem Identified

- Mothers whose babies are admitted in NICU start expressing milk only after day 3
- The frequency of milk expression in these mothers is limited to two to three times in a day including the night expression of breast milk)
- "This problem was bigger than we thought"

Aim

To increase the amount of breast milk intake in admitted neonates from 5% to 30% over six weeks

Baseline Data Collection

- To evaluate if the mother has received antenatal counseling related to BF
- To evaluate if the mother received post natal counseling related to BF issues
- Identified barriers related to early expression of breast milk/BF as reported by mother





Postnatal - feeding counseling

- Current status of counseling prior to implementation
 - Two lactation counsellers are posted in postnatal and their target is only the mother newborn dyads in postnatal wards
 - No separate counseling of mothers whose infants are admitted in NICU

Root cause analysis (Fish bone)





Results

- Frequency of expression of milk including night also increased from 2-3 times to 5-6 times/day
- Amount of EBM increased by 50%
- Intake of breast milk by neonates increased by D7 from 1/8 (12.5%) to 5/6 (83%).

Proportion of neonates fed with own mothers milk



Quantity of breast milk expressed on day 1



Quantity of breast milk expressed on day 7





Conclusions

- Expressed breast milk (EBM) output increased following postnatal counseling
- Early and frequent expression day and night helped mother to express more milk
- These two changes resulted in early substitution of other mothers milk and formula milk by own mother's milk



A Quality Improvement Initiative in NICU Improving the life of radiant warmer temperature probe **Involving mothers**



All India Institute of Medical Sciences, New Delhi

Background

Radiant warmer (open care system) Provides warm micro-environment to maintain stable body temperature

Especially essential in very low birth weight babies using servo or manual mode of heating Application of temperature probe on the skin of the baby helpful in number of ways

- •Servo mode : Temperature probe plays a crucial role in controlling heater output as per baby's temperature
- •Manual mode : Helps in monitoring baby's
- temperature

Temperature probe is delicate, likely to break if not handled carefully and a costly accessory (INR 3000)

Dislodgment of probe was reported as a balancing outcome while promoting Kangaroo mother care

Problem Identified

The frequent breakage of radiant warmer temperature probe in NICU for babies undergoing

KMC.

Baseline life of the probe was reported to be 10 days.

Frequent breakage of probe was adding to the cost factor involved in newborn care

Team Members for QI

Nurse Educator, 2 nurses, Resident doctor and mothers

Aim

To increase the life of the temperature probe by 50% in 8 weeks by reducing the breakage of the temperature probe in NICU.

Baseline Data Collection

Data collection related to breakage of the probe in 3 radiant warmers over 2 weeks time revealed the average life of the probe to be 9+ 5 days

PDSA Cycles





Identified causes

·Unsupervised handling of baby and the temperature probe by mothers and nurses •Lack of knowledge of nursing personnel

Faulty technique used for removing the temperature probe (pulling out the delicate portion of the probe).

Attitude

- a. Carelessness on the part of nursing personnel.
- b. Unsupervised handling of the probe by the mothers.
- No documentation
- a. Non-availability of register/ records.
- b. Undefined responsibility for record maintenance.
- c. Missing validation.
- d. Lack of accountability of nurses.

PDSA Cycle 1

- Sensitization of nurses through a refreshers' course Supervisory check of probe handling of nurses, by the sister in-charge of NICU.
- Documentation of the temperature probe breakage in temperature probe maintenance register by the nurse educator and Sister in-charge (date of issue of probe, date of breakage and the number of days probe remained functional).
- Responsibility and accountability among the nursing personnel

PDSA Cycle 2

- Mothers' teaching promoted by the assigned nurse at least 3 times during the baby's stay in NICU about the handling of probe and detaching it from the side panel of radiant warmer.
- Supervised handling of mother by the assigned nurse

Division of Neonatology, Department of Pediatrics & College of Nursing AlIMS, New Delhi



Sensitisation of mothers by nursing staff



Life of temperature probe (days) before and after QI



conclusions

This QI initiative involving mothers as team member improved the life span of probes nearly ten times. Parents involvement in adding value to context specific care in NICU need further evaluation.

Designed & Printed at KL Wig CMET, AIIMS



Reducing General Anaesthesia Waiting Area Time In Eye OT by 87% : R.P. Centre QI Initiative



USAID ASSIST Project Applying Science to Strengthen and Improve Systems

All India Institute of Medical Sciences, New Delhi

BACKGROUND

Only 1 case is operated in single general anaesthesia (GA) OT at any time, but a <u>large</u> number of children are present in GA waiting area. This leads to unnecessary crowding, chaos, with many patients sitting on floor! Moreover, there is difficulty in coordination, increased risk of infection, and prolonged long fasting period for small babies. It adds to the anxiety of child and attendant.

AIM

To reduce average waiting time in GA (general anaesthesia) waiting area for admitted patients by 50% in 4 weeks in a single retina unit eye operation theatre of Dr R.P. Centre, AIIMS.

DATA COLLECTED

- Time patient seated in GA waiting area
 Time patient shifted for surgery
 Time patient shifted out after surgery
- Time Junior Resident (JR) calls to ward
 Time patient moves out of ward
- Time patient reports to OT reception





Conclusions: QI Significantly Reduced GA Waiting Area Times and Single JR Could Sustain QI Changes

Content: Dr. Rajendra Prasad Centre for Ophthalmic Sciences, AIIMS



STEP: 1 🖌

Identifying the problem, forming a team and writing an aim statement

Learning objectives

You will learn:

- 1. How to review data to identify problems
- 2. How to prioritize which problem to work on
- 3. How to form a team to work on that problem
- 4. How to write a clear aim statement

Case scenario 1.1

You work at the newborn unit of a hospital in which around 500 babies are born monthly. The newborn unit has 16 beds. It is a very busy unit with about 120 newborn unit admissions per month. In addition to this the newborn unit staff also sees neonates who may not need full admission but need a few hours of evaluation and observation.

The following staff work at the newborn unit.

Staff	Total	In one shift
Doctor	6	2
Staff Nurse	21	6
Nurse in charge	2	1
Data entry operator	1	1 (daytime only)

The staff work hard but they believe that they can provide even better care.

They try to figure out what they can improve upon. Some of the staff get together to have a discussion to identify problems. During the discussion the staff members bring up several concerns

- Some of the staff are really concerned about delay to start emergency management of sick babies. Last week there was a baby with respiratory distress that received treatment after waiting for 60 mins! Thankfully the baby is recovering well but such a delay is not acceptable.
- Some of the staff share that there are problems with hand washing compliance and it is difficult to maintain hand hygiene.

The facility has an electronic database for patient data. One of the nurses suggests looking at the facility database to identify gaps in care. The facility database (Table 1) shows:

•

2

• Main causes for babies dying in the facility are birth asphyxia, sepsis and complications due to prematurity or low birth weight.

Many newborn units maintain a manual register that has similar information. In addition to this, one of the nurse reviews patient files from the last week and determines that only 20% of babies coming to the newborn unit received emergency management during admission within 30 mins.

The staff realizes that some of the issues they have discussed are processes of care and some are outcomes of care. Processes are activities that health workers carry out and outcomes are the end result of those activities.

S.No case record		Admission Gestational date Age (weeks)	Age at admission (days)	Time to first assessment (minutes)	Weight at admission (gms)	Temp °C on admission**	KMC received in eligible LBW babies	Antenatal corticosteroids	Diagnosis	Diagnosis Discharge/ Referral Date	Discharged/ Died / Referred
1	15.06	34	10	20	1680	36.6	No	No	SOJ	28.06	Died
2	15.06	36	4	50	2300	35.8	Yes	NA	PM, CM	17.06	Refer
3	16.06	33	1	80	1600	36.9	Yes	No	RD	29.06	Home
4	16.06	37	1	50	2600	36.5	NE	NA	Asp	22.06	Died
5	17.06	38	1	70	2760	36.8	NE	NA	Asp	20.06	Home
9	17.06	33	10	60	1600	35.6	No	No	RD	19.06	Died
	18.06	34	2	18	1800	36.2	Yes	Yes	LBW	25.06	Home
8	18.06	36	2	100	2390	35.9	No	NA	PM	24.06	Home
6	19.06	40	15	38	3010	37	NE	NA	LOS	30.06	Home
10	19.06	39	20	50	3260	38	NE	NA	LOS	30.06	LAMA
JAC*		**************************************	DD D			· / +		and discussion I DVV - I and high middle (2500 and). DM - Damastra (227 and and and a framedor of and and		ع ماممنا مول	

atabase system
ınit di
rom newborn unit database s
l from
collated fr
data
Selected data col
1:
Table

*CM = Congenital malformations; RD = Respiratory distress; LBW = Low birth weight (<2500 gms); PM = Premature (<37 completed weeks of gestation); Asp = Asphyxia; KMC = Kangaroo mother care; LAMA = Leaving against medical advice; LOS = late onset sepsis; NE = Not eligible; NA = Not applicable **Normal axillary temperature is 36.5-37.5°C. In hypothermia the temperature is below 36.5°C. Cold stress 36.0°C to 36.4°C. Moderate hypothermia 32.0°C to 35.9°C. Severe hypothermia <32°C

Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

Discussion 1.1: Identifying problems

Based on the given scenario and data discuss the following:

A) What problems in care were identified based on **staff experiences?**

Problems identified based on staff experiences

B) What problems in care were identified from the **data review?**

Problems identified based on data review

C) What are the various outcomes of care in the newborn unit?

Outcomes of care

D) What are the various **processes** of care in the newborn unit?

Processes of care



E) Calculate the percent **performance** of **two processes of care** from the database or staff experience?

Process of care	Performance

F) Calculate the percent performance of two outcomes of care from the database

Outcome of care	Performance

Case scenario 1.2

The staff realizes that they cannot fix everything at once so decide to prioritize one or two problems to work on. They are required to fill in a prioritization matrix.

Discussion 1.2: Prioritizing the problem

Fill out the prioritization matrix. Based on your experience in your facility, assign points from to 1 to 5 for each factor (process or outcome):

- *Important to patient outcomes* how important is this factor for better patient outcomes? 1 is not important (lowest score), 5 is vitally important (highest score).
- *Affordable in terms of time and resources* how easy do you think it will be to fix this problem? 1 is not affordable (it will take a lot of time or resources), 5 is very affordable.
- *Easy to measure* how easy will it be to measure the problem you are trying to fix? 1 is very difficult, 5 is very easy.
- *Under the control of team members* will people in the unit be able to fix this themselves? 1 is not at all under the control of the team members, 5 is entirely under the control of the team members.

Sample prioritization:

Possible aim	Important to patient outcomes (1-5)	Affordable in terms of time and resources (1-5)	Easy to measure (1-5)	Under control of team members (1-5)	Total score (4-20)
Reducing delay in emergency management of sick babies					
Improving respiratory distress management by improving use of antenatal corticosteroids in preterm babies					
Reducing sepsis (early onset sepsis within 72 hours of birth)					
Ensuring KMC in eligible babies					
Reducing congenital malformations					
Reducing low birth weight babies (<2500 grams)					
Reducing asphyxia					



Important note

Sometimes participants may give 5 points to all the criteria. This defeats the purpose of the prioritization exercise and will not help them determine which aim to select. For example, if someone gives 5 points to all aims under the column 'important to patient outcomes', then you can ask them to compare the options.

What is worse from the point of view of patient outcome?

• An eligible baby does not get KMC

OR

• A baby who has hypothermia at admission

A baby who has hypothermia at admission, since this increases the risk of death. Such comparisons will help give the various problems different scorings and help guide participants towards doing a useful prioritization.

Based on prioritization, choose a gap in quality that you think the staff should focus on.

Important note

Teams should avoid selecting reducing congenital malformations and prematurity/LBW as these are out of their control

• Also as the newborn unit staff is not usually involved in care in the labour room it will be difficult for them to decrease asphyxia unless they include staff from the obstetrics team in their work.

Delay in management is very important to patient outcomes as it also impacts co-morbid conditions like hypothermia, hypoglycemia, worsens sepsis and respiratory distress thus increases mortality.

Case scenario 1.3

The staff has now figured out which of the problems in the care of newborns they should prioritize and tackle first. They now need to form a team to address these gaps.

Discussion 1.3: Forming a team

Discuss how you would organize a team to improve care of mothers and babies in this facility. Determine how many people should be on the team, and who the members might be. Consider the roles of members on the team. Choose and describe an ideal team leader.

Roles
Characteristics of a good team leader?

Case scenario 1.4

.

.

Now that a team is in place to address the problem they all need to develop a clear aim statement. This is important to do so that all of them have the same common understanding of what needs to be achieved.

Discussion 1.4: Writing an aim statement

The aim statement should follow the structure:

We aim to (what do you want to achieve) in (which patient group) from (what is the current performance) to (what is the desired level of performance) by (how long).

Write an aim statement related to the quality gap that you think is most important.

We aim to:	
In:	
From:	
By:	

STEP: 2 🗸

Analysing the problem and measuring the quality of care

Learning objectives

You will learn:

- 1. Tools for under standing processes and systems and how to use them
- 2 How using these tools can help identify possible solutions to reach your aim
- 3. How to develop indicators for process and outcome of care
- 4. How to use indicators to track progress of improvement

Case scenario 2.1

The team decides on the problem they want to fix and develop the following aim statement

"We aim to initiate emergency management of sick newborns with in 30 minutes of being received at newborn unit triage, within 8 weeks from current of 20% to 80 %"

The current Emergency Triage and Treatment protocol is to do the following assessment on arrival to determine whether the baby needs emergency management. The following things are checked to exclude the main emergencies in all neonates reporting to the newborn unit reception.

- breathing rate
- heart rate
- temperature
- blood sugar
- oxygen saturation
- bleeding from any site
- abnormal movement

Based on above assessment the newborn unit team decides to admit the baby and start management.

The admitting nurse also records the time at which the baby reached the newborn unit triage and also the time at which the emergency management and decision to admit / discharge is done is recorded.

Discussion 2.1 – Selecting tools for analysis

What tools can the team use for analyzing this problem?

J

Any or all of the above options are correct. This exercise merely serves to help participants recall the tools for analysis.

Case scenario 2.2

To gain a better understanding of what is happening at the newborn unit triage the team uses the following analysis tools:

- The team develops a process flowchart in order to understand what happens when the baby comes to the newborn unit
- They also use a fishbone diagram to identify the reasons for late treatment



Figure 1: Fishbone diagram to identify various causes for late treatment





Figure 2: Process flowchart of steps that take place at the newborn unit triage area

Discussion 2.2: Identifying causes based on analysis

Based on the **flowchart and fish bone diagram**, what do you think could be some of the problems contributing to delays in triage?

Procedure:

Place:

Important note

Encourage participants to move away from the 'People' component of the fishbone. If the participants are only focused on identifying people related causes such as training, attitude and motivation - tell them that the purpose of the fishbone is to make them think more broadly and about issues other than these. Encourage them to think about place and procedure because these are usually within the control of the team members and can be fixed.

Example 2.3 The team now discusses what indicators to use to measure progress.

Discussion 2.3: Developing indicators

Define indicators to monitor progress in achieving the aims.

Teams might come up with either of the options below. Either one is correct.

Process measure:	% of sick babies in which emergency management was initiated within 30 mins of being received at newborn unit
Numerator	
Denominator	
Data source	
Person responsible	
How frequently	

OR

.......

Process measure:	Average time taken to initiate emergency management of sick babies
Numerator	
Denominator	
Data source	
Person responsible	
How frequently	

Case scenario 2.4

•••••

The team decides to use the following indicator

% of sick neonates in which emergency management was initiated within 30 mins of being received at newborn unit

The team looks at their data for this indicator for the past 6 days from the register.

Discussion 2.4: Plotting data over time

A) Calculate the indicator for each day

	Number of sick babies in which emergency management started within 30 mins	Total number of neonates who received emergency care	% of sick babies getting emergency management within 30 mins
Day 1	3	10	
Day 2	2	10	
Day 3	2	13	
Day 4	2	10	
Day 5	4	16	
Day 6	6	15	

B) Draw a time series chart using above data:



Developing and testing changes

Learning objectives

You will learn:

.........

- 1. How to come up with ideas about what to change to reach your aim
- 2. How to plan a plan-do-study-act(PDSA)cycle to test change ideas
- 3. What to do as you learn from PDSA cycles
- 4. How to test multiple change ideas to achieve your aim

Case scenario 3.1

The facility team reviews the flowcharts and fishbone diagrams to gain a better understanding of what was causing them to deliver suboptimal care.

This helps them to come up with some ideas about changes to make that could help to provide the emergency management to the sick newborn in a timely manner.

Discussion 3.1: Developing change ideas

Based on the analysis using the fishbone and the flowchart, list some ideas that might help improve triage. Use the suggestions in the first column of the table to come up with ideas.

Possible ideas:

Type of change idea	Change idea	Why do you think this will improve care?
Eliminating wastage of time		
Reorganization of supplies		

Rearranging the process steps	
Rearranging the workplace	
Improving the environment to make it easier to work	
Other ideas	

Important note

Remind the participants that these are only ideas, we don't know yet whether these are useful ideas or not.

In order to know whether an idea will actually lead to reduction in triage time we have to test it with a few patients or for a short time to see the impact. Often ideas may seem very logical but when you try to test time during actual work, various challenges come up.

On the other hand sometimes an idea may not seem appropriate to some members of the QI team but if it is tested for a short time, it might end up being feasible and also improve care. The only way to know which of the ideas the team has come up are useful, the team will now test them one by one.

Case scenario 3.2

The team members have a lot of ideas for improving the triage time.

- Assigning responsibility for ensuring that all equipment (including glucometer, thermometer, pulse oximeter) is available at triage
- Making a separate emergency management tray
- Inform doctor and then do paperwork
- Fix place for emergency management of sick babies
- Make it easier to identify beds with sick babies by writing on board

The team decides that the first thing they are going to try is to ensure that the triage equipment is readily available. The team discusses that they should separate the contents required for assessment of babies at triage from those that are required for emergency management and put in different trays.

The nurses on the team say that they can ensure that the tray is ready. One of them (nurse A) thinks it will be easiest to ready the tray in the morning when the shift starts and she says she will try this idea out and see whether it helps reduce triage time or not in her next shift.

Discussion 3.2: Planning a PDSA cycle to test a change idea

Plan	What change will you make?	
	Who will make the change?	
	Where will this take place?	
	How will they test the change?	
	For how long will the change be tested?	
Do		
Study	What do you want to learn from this test?	
Act		

This PDSA can be done for one or two shifts. In one shift we come to know whether it helps or not. If we do this for two or three consecutive shifts then we can come to know whether refilling / rechecking at the start of a new shift works or not.

Case scenario 3.3

A separate emergency management tray is prepared for the next shift. Three sick newborns are seen during this shift. When the first baby comes it still takes time to find the tray as it was not marked clearly and was placed inside the main newborn unit hall and not in the triage area.

Discussion 3.3: What to do as you learn from a PDSA

What should the team do next?

J

Case scenario 3.4

After the first baby is assessed, the nurse on the shift relocates the emergency management tray and places it in the triage area for faster access.

In the next baby requiring emergency management, the doctor is able to start treatment within 30 minutes because she does not waste time looking for equipment. One of the nurses suggests marking the triage assessment tray with red tape to make it more visible. The team decides that this change idea was successful and adopts it.

The doctor still had problems identifying which bed the baby was on. The team then decides that they will assign specific beds in the newborn unit for management of sick babies so that the staff does not have to waste time looking for these babies. So they block two beds for emergency management of sick babies. They try this for one shift. They realize that this does not work as it leads to overcrowding in the triage area while the reserved beds remain empty.

Discussion 3.4: What to do as you learn from a PDSA

The team tried to reserve two beds for emergency management of babies at triage to reduce the time it takes doctors to find the sick babies.

Based on the learning from this PDSA cycle should they adopt, adapt or abandon this idea?

Some participants might suggest adapting the idea and changing the number of reserved beds to one bed only. This option is also acceptable and the staff can do another PDSA on the same change idea to see if reserving only one bed helps or not.

Case scenario 3.5

The team decides that it is impractical to block beds for neonates requiring emergency management as their number varies. This leads to unnecessarily empty beds and overcrowding at triage so they abandon this idea

It is then decided that they will mark the beds with babies requiring emergency management with red triage stickers. They try out this idea for one shift and two sick babies are seen in this shift. This idea is approved by everyone as the doctors and nurses are quickly able to get the baby's bedside. They then do the next change idea. They decide that they will first evaluate the baby for emergency signs and then do paperwork. One nurse objects to this saying that there will be babies who will not be admitted to newborn unit and their paperwork will get forgotten if paperwork is done after assessment. The other nurse on the team volunteers to try doing this on her shift and they can assess whether such a process will cause them to forget paperwork for non-emergency cases.

In the next morning shift the nurse tests doing assessment before paperwork. Four babies come to triage during the shift. The nurse does not miss any paperwork even for babies who are not admitted because she still had to write the patient notes in the patient file for all patients.

Discussion 3.5: Testing multiple changes

Change idea	PDSA

List the changes tested by the team and the PDSA cycles carried out for each change.

Q Case scenario 3.6

The team members hold a series of meetings for other newborn unit staff who have not been involved in the project to discuss the new way of working, showing them how this new way of working leads to faster assessment of babies.

The remaining staff is willing to support the work to reduce triage time and starts working in the new way. All the staff starts working in the new way – by ensuring a separate triage assessment tray is checked at the start of each shift, by calling for the doctor before doing paperwork and placing a sticker on beds with babies requiring emergency management.

Data continues to be monitored and it shows that almost all sick newborns are getting emergency management in a timely manner now (Figure 3). This is very satisfying to all the staff.



Figure 3: Time series graph showing how more babies are now getting emergency management within 30 minutes of reporting to the newborn unit

Note: Day 1 - 6 was the data prior to the improvement work. Day 7 onwards is the data being collected while changes were being tested and implemented to improve care.



Sustaining improvement

Learning objectives

You will learn:

- 1. How to build enthusiasm, motivate team, recognition by certificates and celebration
- 2. How to share the results and successful projects widely
- 3. How to make policy with new ways to work
- 4. How to hardwire the gains by making system change

Discussion 4.1 – Sustaining successful changes

After testing ideas and finding ones that work, you will want to ensure that these changes become permanent and consistently applied in all situations.

Examples of actions the team can take to prevent them from slipping back into old ways of working

Discussion 4.2 – Building enthusiasm for quality improvement

It very important to build more enthusiasm among health-care teams for quality improvement

Some ways to build enthusiasm for quality improvement at a facility or region:

It is also important to build **structures and systems to support quality improvement**. More guidance on this is given in Appendix 2 of this manual. This information is relevant for managers and leaders at district, state or national levels.


Appendix 1 – Actions to take upon return to the facility

What to do when you go back to your facility?

In this workshop, you have been through a case study which describes the four steps of quality improvement and gives an example of how one facility used this method to improve care.

You have also used the QI project template to draft a QI project at your facility. However, what we draft during a workshop is not the final QI project. QI you will learn by actual practice in the facility.

This template is a starting point and you can modify it, when you go back to your facility.

Here is a suggested list of actions you will have to take when you go back to your facility. Depending on your aim, the context and your position in the facility you might decide to take different actions. Suggested timeline for these actions will vary.

	Actions	Details	Suggestions
	Schedule a meeting with the head of the hospital and department.	 Brief them on what you learnt during the workshop You attended a workshop on improving quality of care for mothers and newborns at health facilities You have decided to work on this selected area For this you would like the senior person's support and guidance 	Sometimes the person you are briefing may not be familiar with QI and might ask why you have selected a particular aim. You may have to explain the criteria for selecting the particular aim – easy to fix, within control of the team, relevant to patient outcomes and measurable.
	Schedule a meeting with staff in your unit (the units/ departments directly affected by your QI project)	 Discuss the workshop you attended Briefly share the 4 steps of the POCQI model Share a successful case study Share a draft of the QI project you have started to design Encourage discussion and feedback Ask for people who would be interested in working together on this project. 	Sometimes the selected project may not be ideal and you might have to design another one based on input from other staff. Be open to their suggestions. Although it is important to select an area of work that people on your team consider relevant you have to make sure you use the prioritization matrix and prevent the selection of aims that are outside the control of the team members or will take too much time or resources.

Form a team	Form a team for your QI project. Make sure you include at least one representative from all the staff cadres who are involved in the various steps of the process you want to improve. You can also form a WhatsApp group or other means of communication for the team members.	Some facilities have a lot of staff changes. Try to include people in your team who will be at the facility/ unit for the next 2 – 3 months, and also include some permanent staff. Ideal team size should be 5-7. It can be challenging to recruit members to join a new QI team. Try to get your local ward leadership involved by seeking support from the nurse-in-charge or the medical officer leading the clinical unit.
Review the indicators and data collection system	Try out the planned measurement system and check if it is feasible and simple to do. See if you have any baseline data already available in routine registers/case files.	You might realize collecting data is cumbersome and time consuming or the data doesn't actually exist. Don't collect extra data that you don't need for your QI project. Ensure that the people who are collecting the data know the purpose of your project and are on the QI team.
Do proper analysis of the problem and also discuss any challenges which can affect this QI project	 Teach your team members the problem analysis methods - fishbone, flowchart, Pareto and 5 whys. Do not explain all four methods at one go. Usually it is good to start with a fishbone and have everyone share their inputs on the reasons why a problem exists. Openly discuss in the team what might be some of the challenges in carrying out the QI project and come up with ways to address them. 	Remember often the process flow will need to be redrawn based on new inputs.
Come up with change ideas with your team and test your first idea	 Using the analysis, come up with ideas to improve care Choose the idea that is easiest to test and plan and carry out a small scale PDSA (just a few patients or just a few hours in a shift) 	

Improving the quality of care for mothers and newborns in health facilities **POCQI LEARNER'S MANUAL**

Continue with the QI project and keep higher-ups informed	• Continue to test change ideas and keep an eye on the data for improvement.	This may involve drawing a run chart with annotation, displaying on a prominent place for everyone
	• Continue collecting data until you have achieved your aim.	to see.
	• Keep your seniors informed of your activities.	
	• Display your successes openly in the unit on the notice board or whiteboard, this will motivate your team.	

- Regularly inform your progress to the head of department and hospital.
- You can reach out to facilitators/coaches in your district/state/province/country for problem solving or consultation.

Appendix 2 - Building systems to support improvement

This training package aims to develop skills for quality improvement at the frontline level.

Development of quality improvement skills at the frontline and the ability to make real improvements in care is the cornerstone for QI. However, the sustainability and effectiveness of quality improvement work requires additional support systems and structures from higher levels of the healthcare system.

It is important for management and leadership at district, state and national levels to develop strategies and systems to provide support to facilities doing improvement work. Details on building systems and structures for supporting quality improvement are out of the scope of this material. However some basic guidelines are given below.

Teams usually need the following kinds of support:

- 1. **Support from QI coaches.** Quality improvement in a new way of working and most new facility teams require support and guidance from QI coaches in the beginning. QI coaches have prior experience in successfully carrying out QI projects and are able to mentor new teams and motivate them to do their QI projects. Coaches help build skills and troubleshoot problems faced by QI teams. Usually teams may need weekly or monthly support from coaches as they start their projects. Over time as the teams gain experience, they will need less frequent guidance. QI coaches can be from the district level staff, external consultants or from partner agencies. It is recommended that governments develop plans to build expertise in QI among their own staff so that they do not solely rely on external QI coaches.
- 2. Leadership support from state and district level. At the district level, it is ideal if there is staff with QI experience which can serve as coaches for the facilities in the district. District level leadership should also motivate facilities and create opportunities for documenting and sharing learning between facilities. District review meetings should include discussions about quality of care at facilities and progress of facilities in their improvement work. District leadership should help remove barriers for the QI teams and help address resource and skill gaps related to the improvement work. It is important in quality improvement that senior leadership does not use data for judgement and punish for poor performance but guides facility QI teams in problem-solving using quality improvement tools and methods.

With adequate frontline skills in carrying quality improvement, leadership support and problem-solving guidance from higher levels of the system; we can deliver larger scale improvements in maternal and newborn health services at health facilities.

Appendix 3 - Frequently asked questions (FAQs)

Q1. What is meant by quality of care?

On the basis of several definitions in the literature, the WHO definition of quality of care is "the extent to which health care services provided to individuals and patient populations improve desired health outcomes. In order to achieve this, health care must be safe, effective, timely, efficient, equitable and people-centred".

Operational definitions of the characteristics of quality of care

- Safe delivering health care that minimizes risks and harm to service users, including avoiding preventable injuries and reducing medical errors
- Effective providing services based on scientific knowledge and evidence-based guidelines
- Timely reducing delays in providing and receiving health care
- Efficient delivering health care in a manner that maximizes resource use and avoids waste
- Equitable delivering health care that does not differ in quality according to personal characteristics such as gender, race, ethnicity, geographical location or socioeconomic status
- **People-centred** providing care that takes into account the preferences and aspirations of individual service users and the culture of their community

(Source: WHO: Standards for improving quality of maternal and newborn care in health facilities)

Q2. What is the difference between Quality improvement and Quality assurance?

Quality Assurance (QA) ensures basic functions of a healthcare delivery system. QA determines whether the healthcare being delivered is in compliance with predefined standards. Many of the interventions such as having policy, standards, guidelines, adequate human resource, equipment and infrastructure are important quality assurance parameters.

Quality Improvement (QI) is about changing behaviors, approaches and systems to maximize the quality of care that patients receive. Quality improvement moves beyond quality assurance and seeks to transform the culture within which healthcare is delivered. Quality improvement requires the systematic use of improvement models or tools, such as the Plan-Do-Study-Act (PDSA) cycle.

Quality assurance:	Quality improvement		
Driven by regulatory and accrediting agencies	Internally driven, empowers all personnel to make improvements		
Tends to focus on finding who is responsible for errors	Focuses on improving the system and processes of care; seeks to prevent errors		
Relies on inspections to identify errors	Relies on improving processes		
Periodically monitors quality	Continuously strives to improve quality		
Management/leadership: Top down	Management/leadership: Shared responsibility with involvement of people at the point of care		
Maintain a predefined level of quality	Continuously improving quality		

Here are some more features or QA vs. QI:

Example: You want to make sure that everyone washes their hands on entry to a neonatal unit.

Some illustrative standards to enable hand washing would be:

- Instituting a hand washing policy
- Ensuring there is a sink near the unit entrance
- Ensuring availability of soap and running water

Quality assurance assessment / accreditation will be done by assessors periodically to check if all of these standards are in place. Having a policy and availability of soap, water and sink is necessary but it may not necessarily lead to the behaviour of consistent hand washing by the staff/visitors.

So the staff at the unit would need to use quality improvement methods to continuously strive to ensure that more and more people who enter the neonatal unit wash their hands. Staff would review if there are processes that make it difficult for people to wash their hands; make certain changes in the process; engage stakeholders in adopting those changes; and would measure the progress of hand washing rates to track progress towards achieving the aim.

Thus, maintaining the healthcare delivery system up to the pre-defined standards is quality assurance. Understanding the processes of care (how the healthcare is delivered) and making such processes better continuously is quality improvement. Hence, QA and QI are interlinked and both are important to ensure the good functioning of a health care system.

Q3. Are quality improvement methods used only to improve care during birth?

QI methods can be used to improve any system, including any healthcare delivery system. Same principles apply everywhere.

Q4. Would quality improvement add to already overburdening data collection in our facility?

If thoughtful data collection is undertaken, no additional burden would be added. Data-based decision-making is at the core of quality improvement methodology. All decisions must be based on evidence and any data collection in the system should generate information for taking actions. It is advisable to start with existing data but if nothing exists data collection should be started soon as possible as data are the backbone for any improvement initiative.

Q5. Why do we need to use quality improvement methods when our clinical interventions are already based on scientific evidence?

While evidence-based medicine/public health tells us what interventions will work, quality improvement methods will tell us how to adapt the process of care to our own context to make the evidence based guidelines work.

Q6. We have many problem areas in our facility. Should we start multiple projects for each one of those?

It is wise to start with only one or two projects initially. Start with a simple, feasible improvement activity with rapid turnaround time and take up more projects as the team builds their understanding of quality improvement methods by applying them and gain confidence.

Q7. Our staff members just do not want to work. How will quality improvement approach help with that?

Quality improvement methods work by decreasing individual resistance to change, encouraging data-based decision-making and improving communication among staff. All these, put together, increase motivation levels among staff. In any organization it is hard to get everyone to join improvement initiatives, but once you start others will get convinced and join the movement. Once other people see how things have become better (based on the data) using quality improvement approach they will get interested and curious to learn and adopt too.

Q8. Will quality improvement help us in getting accreditation? How is quality improvement different from accreditation?

Quality improvement will not directly help in accreditation. Accreditation is a voluntary one time compliance to prescribed standards (Quality Assurance) while Quality Improvement aims at ongoing improvement in specific service areas. However continuously doing quality improvement at a facility can make it easier for the facility to meet and perhaps in some areas even surpass the accreditation requirements.

Q9. Do we need to have a designated person for doing QI work in our facility?

Not necessarily. Quality as an embedded culture among all staff is preferable compared with having a designated person for quality. But often you need a local champion who can quick start the improvement projects and provide some extra support to frontline staff who are doing the quality improvement work.

Q10. Do we need continuous trainings on quality improvement for facility staff?

Initial training and handholding support is required for facility staff, once they learn the basics of QI and have executed one or two projects on their own; no more formal trainings are required. There are several online resources from where anyone interested in quality improvement can continue to build their knowledge base. The main learning will come from actually doing projects on the ground.

Q11. Do improvement initiatives create additional work for facility staff?

QI does not require much extra time; you can manage it during your routine work. QI helps to improve your routine work outcomes and in some cases you may in fact be able to reduce your workload. By applying quality improvement, you can bring efficiency into the system by reducing wastage of time and resources.

Q12. I am working hard and trying my best, why should I use QI?

Quality improvement is a management approach that helps to solve system problems together in a team. Even If you are working at your best, the system where you work may not be working to its maximum potential. This is because very few people work to their best in a given system. QI will help to involve more people within the system to work together and will improve the performance of the system overall, which in turn will give benefit to all stakeholders. In other words quality improvement is a broader approach to improve the performance of the system as a whole and not just an individual.

Q13. Does QI require extra resources?

To the best of our ability and creativity improvement should be done with the help of existing resources without any significant additional support from outside. Quality improvement helps us to realize that by reorganizing day-to-day work we can get better results within the same resources. However, commitment to learning and practicing quality improvement is a must.

Appendix 4 - Further reading

Websites:

Point of Care Quality Improvement: http://www.pocqi.org/ (*If you are interested to share your success story or a case study on this website, please contact by email.*) All India Institute of Medical Sciences Quality Improvement: www.aiimsqi.org USAID ASSIST Project: www.usaid-assist.org Institute for Healthcare Improvement: www.ihi.org The International Society for Quality in Health Care: http://www.isqua.org/ HealthQual International : http://www.healthqual.org/ NHS Scotland Quality Improvement Hub: http://www.qihub.scot.nhs.uk/ Global Learning Network: http://www.qualityofcarenetwork.org/

Publications:

Langley, Moen, Nolan, Nolan, Norman, Provost. The Improvement Guide: A Practical Approach to Enhancing Organizational Performance. 2nd edition, Jossey-Bass Pub., San Francisco, 2009

Provost, Murray. The Health Care Data Guide: Learning from Data for Improvement. 1st Edition. Jossey-Bass Pub., San Francisco, 2011.

Singh R, Singh M, Jha R, Sharma P, Livesley N. 2017. Improving Quality in Healthcare: A point of care case study. Technical Report. Published by the USAID ASSIST Project. Bethesda, MD: University Research Co., LLC (URC).

E-Learning QI course:

https://www.usaidassist.org/resources/improving-health-care-quality-elearning-course

Videos:

A quality improvement initiative on breastfeeding practices among mothers of infants admitted to NICU. Available at: https://www.youtube.com/watch?v=XOEhoU2DJ6g

Quality improvement initiative in kangaroo mother care practices in NICU at AIIMS, New Delhi. Available at :https://www.Youtube.Com/watch?V=gondskp6mna

NICU quality initiative to improve admission temperature of preterm neonates < 32 weeks gestation. Available at :https://www.Youtube.Com/watch?V=knc9wokjnoo

A quality improvement initiative in NICU -improving the life of radiant warmer temperature probe involving mothers. Available at: https://www.Youtube.Com/watch?V=jumhywkrkl

Quality Improvement Initiatives in the Government of India's RMNCH+A Strategy: Lessons from Chamba, Himachal Pradesh. Available at: https://www.usaidassist.org/resources/quality-improvement-initiatives-government-india%E2%80%99s-rmncha-strategy-lessons-chamba-himachal

Common Pitfalls for New Improvement Teams: A Story from New Delhi, India. Available at: https://www.usaidassist.org/resources/common-pitfalls-new-improvement-teams-story-new-delhi-india



Appendix 5 - Feedback form

Thank you for your participation in this workshop!

Your feedback and suggestions will help us to improve future training sessions.

At the end of the workshop, please complete and return this form to one of the facilitators.

Sl. No		Strongly disagree	Disagree	Neutral	Agree	Strongly Agree
		1	2	3	4	6
1.	This training is relevant to my practice					
2.	I feel confident about being able to carry out this QI Project					
3.	I will recommend this training to others					
4.	It was easy to understand					
5.	I would like continued support to carry out the QI project					

Comments and suggestions for improvement



Regional Office for South-East Asia

